MBSC-3.1F

Sl. No.

III Semester M.B.A. Degree Examination, May/June - 2026

MANAGEMENT (ELECTIVE - F)

Corporate Law

(CBCS SLM Scheme)

Time : 3 Hours **Maximum Marks : 80**

SECTION - A

Answer any FIVE questions. Each question carries Five marks. **(5×5=25)**

1. Explain the factors affecting corporate reconstruction.

2. What are the different kinds of corporate restructuring?

3. What is valuation of business?

4. What is a takeover? Explain the types of takeovers.

5. Differentiate between Amalgamation and merger.

6. Explain the methods of valuation of shares.

7. Write short note Demerger.

SECTION - B

Answer any Four Questions. Each question carries Ten marks **(4×10=40)**

8. Discuss the provisions of the sick industrial companies (Special Provisions) Act, 1985 for the revival of sick companies.

9. Explain the legal provisions involved in amalgamation and merger.

10. Mention the funding and conditions for buy-back of shares.

11. Examine the financial and accounting aspects in the case of mergers and amalgamations.

12. What are the steps involved in a demerger? Differentiate between demerger and reconstruction.

13. Explain SEBI guidelines for takeovers of listed companies.

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SECTION - C

14. Case (Compulsory). **(1×15=15)**

A multinational company is planning to expand its business through mergers and acquisitions. The board of directors is evaluating various options including amalgamation with a domestic company, takeover of a listed company, and demerger of one of its subsidiaries to raise funds. The management is also concerned with compliance of SEBI guidelines, valuation of shares, taxation, and strategic planning for restructuring.

Questions:

a) What are the strategic factors the company should consider before restructuring?

b) Analyze the legal and financial implications involved in merger and takeover.

c) Discuss the role of SEBI guidelines in regulating takeovers of listed companies.
