DECEMBER 2024 **P/ID 77945/RMBF2**

Time : Three hours Maximum : 80 marks

PART A — (10 × 2 = 20 marks)

Answer any TEN questions in 50 words each.

1. Define Investment.

2. What are the steps involved in evaluation of a portfolio?

3. Mention any four features of BSE.

4. Brief out the relationship between Primary and Secondary Market?

5. What do you understand by fundamental approach to security analysis?

6. Discuss the Dow theory.

7. What happens at the pioneering stage of industry cycle?

8. Explain the differences between technical and fundamental analyses.

9. Define an efficient portfolio.

10. What is CAPM?

11. What do you mean by Portfolio Selection?

12. What is SEBI?

PART B — ($5 \times 6 = 30$ marks)

Answer any FIVE questions in 250 words each.

13. Explain various types of equity schemes of mutual funds.

14. What is portfolio? How portfolio return and risk calculated for securities?

15. Define risk. What are the various sources of risk involved in an investment? Explain.

16. What do you mean by insider trading? Who is an insider as per SEBI regulations?

17. Explain Dow Theory. Discuss its relevance in analysis of securities.

18. What is an efficient portfolio in the context of Harry Markowitz model? Explain the role of investors preferences in identifying optimal portfolio.

19. What are the assumptions of CAPM/ Enumerate the difference between CML and SML?

PART C — ($3 \times 10 = 30$ marks)

Answer any THREE questions in 500 words each.

20. What is efficient Market Theory? Explain its assumptions.

21. Explain Technical Analysis. What are the basic assumptions upon which it is based?

22. Explain the concept of efficient Frontier in the context of portfolio selection. Discuss the problems involved in the process of portfolio selection.

23. What do you understand by valuation of equity? Discuss various models for the valuation of equity.

24. Discuss various models for estimating the fundamental or intrinsic price of securities under fundamental analysis.

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