MAY 2023 **P/ID 77947/RMBF4**

Time : Three hours Maximum : 80 marks

PART A — (10 × 2 = 20 marks)

Answer any TEN questions

1. Write any three functions of Merchant Banking.
2. What is the working principle of Merchant Banking?
3. Write short note on SEBI.
4. Write the functions of Merchant Banker.
5. Who are all the participants in the four types of foreign exchange Market?
6. Define E-IPO.
7. Define Off- Shore Issues and its benefits.
8. Write the origin of G.S.O.
9. Write any three RBI guidelines for Private sector MFs.
10. Define Leasing.
11. Write the scope of financial services.
12. What is meant by Forfeiting?

PART B — (5 × 6 = 30 marks)

Answer any FIVE questions

13. Explain in brief about the Limitations of the financial System in India.

14. Enumerate the Classification of Merchant Bankers by SEBI.

15. Discuss the challenges faced by Merchant Bankers in India.

16. Explain the procedure of Book building.

17. State the important provisions that are mentioned for issue of Debt Instruments specified by SEBI guidelines 2000.

18. "In the growing competitive market simply complying with the statutory regulations is not enough, for any company, it needs to have an aggressive sales campaign also" – Give your comments for this statement.

19. Write the advantages of Leasing with suitable example.

PART C — ($3 \times 10 = 30$ marks)

Answer any THREE questions

20. Discuss the different methods of venture capital financing in India. Explain the importance of venture capital for the development of the country.

21. Discuss the advantages of OTCEI to investors and the companies.

22. Explain the roles of a merchant banker in the appraisal of project.

23. Explain the facilities and services provided by credit card issues? Discuss.

24. What are the types of mergers and also explain the process of mergers? Differentiate Merger and Acquisition.

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